MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

December 26, 2001

REGISTRATION NO.: 24114

BOOK: 85

PAGE: 296

BONDS ISSUED BY: Monett R-I School District

AMOUNT OF ISSUE: \$3,060,000.00

COUNTY: of Barry

DATE OF ISSUE:

December 27, 2001

MONTH OF MATURITY: February

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$3,060,000 of

the District's General Obligation Refunding Bonds, Series 1997A

Rate of Interest	Amount		Maturity
4.800%	\$	350,000.00	02/01/2003
4.800%		300,000.00	02/01/2004
4.800%		250,000.00	02/01/2005
4.800%		275,000.00	02/01/2006
4.500%		275,000.00	02/01/2007
4.200%		310,000.00	02/01/2008
4.300%		360,000.00	02/01/2009
4.400%		400,000.00	02/01/2010
4.500%		450,000.00	02/01/2011
4.600%		90,000.00	02/01/2012

ARE BONDS CALLABLE:

Bonds maturing on February 1, 2007 and thereafter may be redeemed on and

after February 1, 2006 (without premium)

BOND REGISTRAR:

UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE:

February 1 and August 1

BY:

UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY:

Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY:

L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE:

\$3.070.148.75

INTEREST RATE:

4.1667%

ASSESSED VALUATION:

Not applicable

INDEBTEDNESS:

(Including this issue) Not applicable

NOTICE OF ELECTION: DATE OF ELECTION:

Not applicable Not applicable

ELECTION RESULTS:

Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE:

Not applicable NUMBER OF BIDS RECEIVED: Not applicable